

Ticker: **XOM US EQUITY****Exxon Mobil Corp (New York: XOM, Currency: USD)**

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website	corporate.exxonmobil.com
Number of Employees	60,900
Ticker:	XOM US

22777 Springwoods Village Pkwy Parkway Spring, TX 77389 United States
 Phone : 1-972-940-6000
 Fax : 1-832-648-5106

112.20 +1.15 (1.04%)

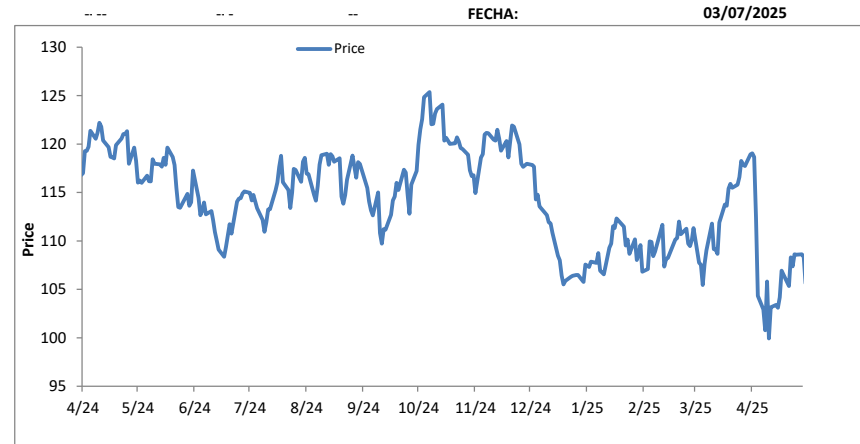
Exxon Mobil Corporation opera como una empresa de producción de petróleo y gas natural. Ofrece combustibles integrados de exploración y producción, lubricantes, productos químicos y refinados para los sectores de automoción, transporte por camiones, aviación y transporte marítimo, con la finalidad de reducir emisiones de gases de efecto invernadero. Opera en todo el mundo

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	112.20	Market Cap (MM)	483,541.5
Open	110.86	Shares Out. (MM)	4,309.6
Previous Close	111.05	Float %	99.7%
Change	1.81	Shares sold short (MM)	38,898,913.0
Change %	1.66	Dividend Yield %	3.5
Day High/Day Low	112.5 / 110.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	126.3 / 97.8	P / Diluted EPS Before XO	
Volume (MM)	11.22	Beta	0.54
Avg. Vol - 3 mo (MM)	18.26		

Financial Information (Currency: USD, in mm)

Revenue - LTM	339,894.0	Cash & ST Invest.	23,029
EBIT - LTM	39,346.0	Total Assets	453,475.0
EBITDA - LTM	63,678.0	Total Debt	48,194.0
Net Income - LTM	33,173.0	Total Liabilities	182,869.0
Total Enterprise Value	511,142	Total Equity	270,606.0
TEV/ Total Revenue	1.6 x	Cash from Operations - LTM	53,311.0
TEV/ EBITDA	8.5 x	Cash From Investing - LTM	-19,496.0
		Cash from Financing -LTM	-48,652.0

**Company Notes**

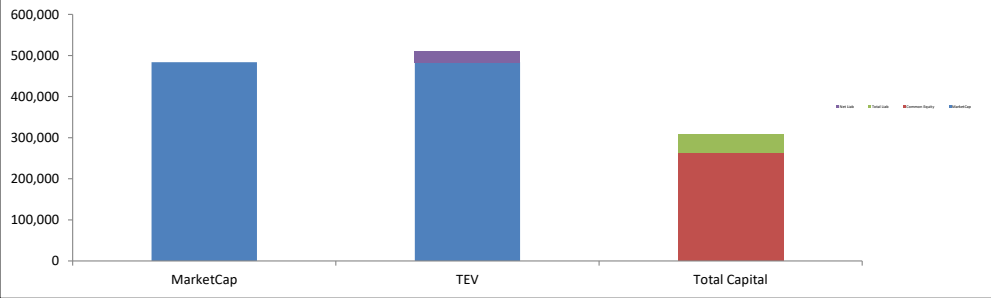
2015 Q2	a loss of \$2.000 from Acquisition-Related Costs
GAAP Net Income includes, (in millions, after-tax):	
a loss of \$260.000 from Tax Provision/Benefit	2010 Q2
	GAAP Net Income includes, (in millions, pre-tax):
2012 A1	a loss of \$15.000 from Acquisition-Related charges
GAAP Net Income Includes: (in millions, pre-tax)	
A gain of \$3400 from Sale of Business	2010 Q1
A gain of \$6500 from Restructuring	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600 from Disposal of Assets	a tax benefit of \$200.000
2012 Q4	2009 A1
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600.000 from Disposal of Assets	A loss of \$140.000 from interest related to Valdez punitive damages award.
2012 Q2	2009 Q2
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions):
a gain of \$6,500.000 from Divestitures	An after-tax loss of \$140.000 from interest related to Valdez punitive damages award.
a gain of \$1,000.000 from Other Items	
2010 A1	2008 A1
GAAP Net Income includes, (in millions):	GAAP Net Income includes, (in millions, after-tax):
a pre-tax loss of \$18.000 from Merger/Acquisition Costs	a gain of \$1,160.000 from from Special Items
an after-tax loss of \$200.000 from Healthcare Tax Charge	
2010 Q4	2008 Q3
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):
a loss of \$1.000 from Merger/Acquisition Costs	A gain of \$1,450.000 from Special Items
2010 Q3	2008 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):

Key Board Members

Name	Title	Organization
Lawrence W Kellner "Larry"	President/Founder	Emerald Creek Group
	Board Member	Exxon Mobil Corp
	Board Member	Row 44 Inc
	Board Member	Central Houston Inc
Jeffrey W Ubben "Jeff"	Founder	Valueact Holdings Lp
	Chairman Emeritus/Founder	Valueact Capital Management LI
	Chairman Emeritus/Founder	Valueact Capital Partners Lp
	Mng Partner/Portfolio Mgr/Co-Fo	Inclusive Capital Partners Lp
	Board Member	Bayer Ag
	Board Member	Enviva Llc
	Board Member	Exxon Mobil Corp
	Board Member	Enviva Lp
	Board Member	United Talent Agency
	Trustee	Duke University
	Board Member	World Wildlife Fund
	Trustee	Northwestern University
Angela F Braly	Board Member	Brookfield Wealth Solutions Lt
	Board Member	Brookfield Asset Management Lt
	Board Member	Exxon Mobil Corp
Steven A Kandarian	Founder	Eagle Capital Holdings
	Founder	Orion Capital Partners
	Chair	Jackson Financial Inc
	Chairman	Jackson National Life Insuranc
	Board Member	Exxon Mobil Corp
	Board Member	Neuberger Berman Group Llc
Maria S Jelescu Dreyfus	Fund Manager	Ardinall Investment Management
	Board Member	Exxon Mobil Corp
	Board Member	Vast Solar Pty Ltd
	Board Member	Cadiz Inc

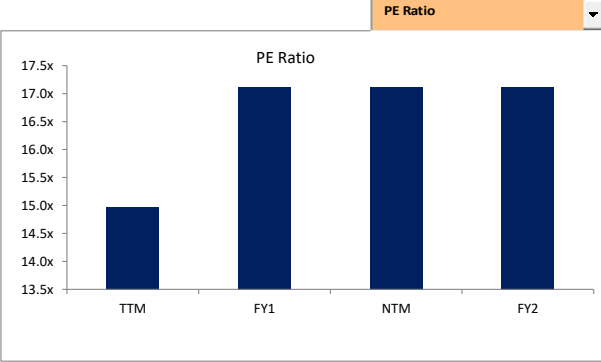
Ticker: XOM US EQUITY											
Period Type: Annuals											
Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados											
FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY											
Key Financials											
For the Fiscal Period Ending	Actuals							LTM	Estimates		
	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025		31/12/2025	31/12/2026	31/12/2027
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Exxon Mobil Corporation opera como una empresa de producción de petróleo y gas natural. Ofrece combustibles integrados de exploración y producción, lubri											
Total Revenue	279,332.0	255,583.0	178,574.0	276,692.0	398,675.0	334,697.0	339,247.0	81,058.0	339,247.0	79,735.0	79,735.0
Growth Over Prior Year	17.8%	(8.5%)	(30.1%)	54.9%	44.1%	(16.0%)	1.4%	2.5%	(14.3%)	(14.3%)	(14.3%)
Gross Profit	35,070.0	25,433.0	(17,995.0)	34,647.0	75,148.0	55,131.0	50,454.0	50,320.0	--	--	--
Margin %	12.6%	10.0%	(10.1%)	12.5%	18.8%	16.5%	14.9%	62.1%	--	--	--
EBITDA	39,584.0	31,963.0	16,909.0	45,382.0	89,362.0	66,364.0	65,269.0	63,678.0	16,408.8	16,408.8	16,408.8
Margin %	14.2%	12.5%	9.5%	16.4%	22.4%	19.8%	19.2%	78.6%	4.8%	20.6%	20.6%
EBIT	20,839.0	11,531.0	(30,653.0)	23,233.0	63,546.0	43,747.0	39,531.0	39,346.0	9,249.1	9,249.1	9,249.1
Margin %	7.5%	4.5%	(17.2%)	8.4%	15.9%	13.1%	11.7%	48.5%	2.7%	11.6%	11.6%
Earnings from Cont. Ops.	21,421.0	14,774.0	(23,251.0)	23,598.0	57,577.0	37,354.0	35,063.0	34,530.0	--	--	--
Margin %	7.7%	5.8%	(13.0%)	8.5%	14.4%	11.2%	10.3%	42.6%	--	--	--
Net Income	20,840.0	14,340.0	(22,440.0)	23,040.0	55,740.0	36,010.0	33,680.0	33,173.0	6,771.3	6,771.3	6,771.3
Margin %	7.5%	5.6%	(12.6%)	8.3%	14.0%	10.8%	9.9%	40.9%	2.0%	8.5%	8.5%
Diluted EPS Excl. Extra Items	4.9	3.4	(5.3)	5.4	13.3	8.9	7.8	7.5	1.5	1.5	1.5
Growth Over Prior Year	5.4%	(31.1%)	--	--	146.0%	(33.0%)	(11.8%)	(7.6%)	(27.7%)	(27.7%)	(27.7%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	112.20
Shares Out.	4,309.64
Market Capitalization (USD)	483,541.48
- Cash & Short Term Investments	17,036.00
+ Total Debt	37,551.00
+ Pref. Equity	0.00
+ Total Minority Interest	7,086.00
= Total Enterprise Value (USD)	511,142.48
Book Value of Common Equity	262,720.00
+ Pref. Equity	0.00
+ Total Minority Interest	7,086.00
+ Total Debt	37,551.00
= Total Capital	307,357.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2025	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	1.5x	1.6x	6.4x	6.4x	6.4x
TEV/EBITDA	7.7x	8.5x	7.6x	7.6x	7.6x
TEV/EBIT	12.6x	13.7x	13.1x	13.1x	13.1x
P/Diluted EPS Before Extra	13.7x	15.8x			
P/BV	1.8x	2.0x	1.9x	1.9x	1.9x
Price/Tang BV	1.8x	2.0x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	15.0x	17.1x	17.1x	17.1x
TEV / EBITDA	8.5x	7.6x	7.6x	7.6x
Price / CF	9.3x	8.7x	8.7x	8.7x
Price / Book	1.8x	1.9x	1.9x	1.9x
Dividend Yield	3.5x	3.6x	3.6x	3.6x



XOM US EQUITY	Ascend	▼
Consolidated	Yes	▼

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

-8FY -7FY -6FY

Ticker:	XOM US EQUITY	XOM US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Exxon Mobil Corp

	Sector: Energia			Industry: Petroleo, gas y combustibles			Sub-Industry: Petróleo y gas integrados				
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00	31,539.00	23,029.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00	31,539.00	23,029.00
Accounts & Notes Receivable	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00	38,015.00	43,681.00
Total Receivables	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00	38,015.00	43,681.00
Inventories	16,678.00	16,245.00	15,080.00	16,992.00	18,958.00	18,528.00	18,850.00	18,780.00	24,435.00	25,120.00	23,524.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	42.00	-	-	-	-	-	-	-	25.00	29.00	158.00
Other Current Assets	3,565.00	2,798.00	1,285.00	1,368.00	1,272.00	1,469.00	1,098.00	1,189.00	1,782.00	1,906.00	1,598.00
Total Current Assets	52,910.00	42,623.00	41,416.00	47,134.00	47,973.00	50,052.00	44,893.00	59,154.00	97,631.00	96,609.00	91,990.00
Net Property, Plant & Equipment	252,668.00	251,605.00	244,224.00	252,630.00	247,101.00	259,651.00	233,631.00	222,634.00	211,143.00	221,789.00	301,441.00
Long-term Investments	5,404.00	4,798.00	4,849.00	5,694.00	5,800.00	5,331.00	4,931.00	5,644.00	7,222.00	6,023.00	6,106.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	38,511.00	37,732.00	39,825.00	43,233.00	45,322.00	47,563.00	49,295.00	51,491.00	53,071.00	51,896.00	53,938.00
Total Assets	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00	376,317.00	453,475.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	17,468.00	18,762.00	13,830.00	17,930.00	17,258.00	21,804.00	21,630.00	5,647.00	2,166.00	5,712.00	6,813.00
Accounts Payable	25,286.00	18,074.00	17,801.00	21,701.00	21,063.00	24,694.00	17,499.00	26,623.00	33,169.00	31,249.00	36,145.00
Curr. Income Taxes Payable	4,938.00	2,802.00	2,615.00	3,045.00	2,612.00	1,580.00	684.00	1,601.00	5,214.00	3,189.00	4,055.00
Other Current Liabilities	16,941.00	14,338.00	13,392.00	15,095.00	16,205.00	15,911.00	16,550.00	22,772.00	28,496.00	25,166.00	23,294.00
Total Current Liabilities	64,633.00	53,976.00	47,638.00	57,771.00	57,138.00	63,989.00	56,363.00	56,643.00	69,045.00	65,316.00	70,307.00
Long-Term Debt	11,653.00	19,925.00	28,932.00	24,406.00	20,538.00	30,824.00	51,176.00	47,251.00	44,626.00	41,876.00	41,381.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	92,143.00	86,047.00	79,914.00	72,014.00	69,992.00	68,846.00	61,081.00	59,346.00	52,923.00	56,587.00	71,181.00
Total Liabilities	168,429.00	159,948.00	156,484.00	154,191.00	147,668.00	163,659.00	168,620.00	163,240.00	166,594.00	163,779.00	182,869.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00	7,736.00	6,901.00
Additional Paid In Capital	10,792.00	11,612.00	12,157.00	14,656.00	15,258.00	15,637.00	15,688.00	15,746.00	15,752.00	17,781.00	46,238.00
Retained Earnings	408,384.00	412,444.00	407,831.00	414,540.00	421,653.00	421,341.00	383,943.00	392,059.00	432,860.00	453,927.00	470,903.00
Treasury Stock	(225,820.00)	(229,734.00)	(230,424.00)	(225,246.00)	(225,553.00)	(225,835.00)	(225,776.00)	(225,464.00)	(240,293.00)	(254,917.00)	(238,817.00)
Comprehensive Inc. and Other	(18,957.00)	(23,511.00)	(22,239.00)	(16,262.00)	(19,564.00)	(19,493.00)	(16,705.00)	(13,764.00)	(13,270.00)	(11,989.00)	(14,619.00)
Total Common Equity	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00	212,538.00	270,606.00
Total Equity	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00	212,538.00	270,606.00
Total Liabilities And Equity	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00	376,317.00	453,475.00
Supplemental Items											
Total Shares Out. on Filing Date	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00	3,971.00	4,353.00
Total Shares Out. on Balance Sheet Date	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00	3,971.00	4,353.00
Book Value/Share	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78	51.57	60.58
Tangible Book Value	174,399.00	170,811.00	167,325.00	187,688.00	191,794.00	191,650.00	157,150.00	168,577.00	195,049.00	204,802.00	263,705.00
Tangible Book Value/Share	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78	51.57	60.58
Total Debt	29,121.00	38,687.00	42,762.00	42,336.00	37,796.00	52,628.00	72,806.00	52,898.00	46,792.00	47,588.00	48,194.00
Net Debt	24,505.00	34,982.00	39,105.00	39,159.00	34,754.00	49,539.00	68,442.00	46,096.00	17,152.00	16,049.00	25,165.00
Total Minority Interest	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00	7,736.00	6,901.00
Inventory Method	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	12,384.00	12,037.00	10,877.00	12,871.00	14,803.00	14,010.00	14,169.00	14,519.00	20,434.00	20,528.00	19,444.00
Other Inventory Accounts	4,294.00	4,208.00	4,203.00	4,121.00	4,155.00	4,518.00	4,681.00	4,261.00	4,001.00	4,592.00	4,080.00
Accum. Allowance for Doubtful Accts	113.00	107.00	75.00	72.00	61.00	34.00	96.00	159.00	168.00	170.00	162.00
Full Time Employees	75,300.00	73,500.00	71,100.00	69,600.00	71,000.00	74,900.00	72,000.00	63,000.00	62,000.00	61,500.00	60,900.00

Ticker: XOM US EQUITY

Sort Ascend ▼

Currency Selection ☐ Reporting ☒ Change

USD

Period Type Annuals ▼

Consolidated Yes ▼

Accounting Standard Mixed ▼

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	32,520.00	16,150.00	7,840.00	19,710.00	20,840.00	14,340.00	(22,440.00)	23,040.00	55,740.00	36,010.00	33,680.00
Depreciation & Amort., Total	17,297.00	18,048.00	22,308.00	19,893.00	18,745.00	18,998.00	46,009.00	20,607.00	24,040.00	20,641.00	23,442.00
Other Non-Cash Adj	231.00	(741.00)	(6,674.00)	(8,888.00)	(2,215.00)	(4,545.00)	(7,248.00)	320.00	(2,789.00)	2,973.00	(274.00)
Changes in Non-Cash Capital	(4,932.00)	(3,113.00)	(1,392.00)	(649.00)	(1,356.00)	923.00	(1,653.00)	4,162.00	(194.00)	(4,255.00)	(1,826.00)
Cash from Ops.	45,116.00	30,344.00	22,082.00	30,066.00	36,014.00	29,716.00	14,668.00	48,129.00	76,797.00	55,369.00	55,022.00
Capital Expenditure	(32,952.00)	(26,490.00)	(16,163.00)	(15,402.00)	(19,574.00)	(24,361.00)	(17,282.00)	(12,076.00)	(18,407.00)	(21,919.00)	(24,306.00)
Sale of Property, Plant, and Equipment	4,035.00	2,389.00	4,275.00	3,103.00	4,123.00	3,692.00	999.00	3,176.00	5,247.00	4,078.00	4,987.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(1,631.00)	(607.00)	(1,417.00)	(5,507.00)	(1,981.00)	(3,905.00)	(4,857.00)	(2,817.00)	(3,090.00)	(2,995.00)	(3,299.00)
Other Investing Activities	3,573.00	884.00	902.00	2,076.00	986.00	1,490.00	2,681.00	1,482.00	1,508.00	1,562.00	2,680.00
Cash from Investing	(26,975.00)	(23,824.00)	(12,403.00)	(15,730.00)	(16,446.00)	(23,084.00)	(18,459.00)	(10,235.00)	(14,742.00)	(19,274.00)	(19,938.00)
Net Short Term Debt Issued/Repaid	1,304.00	1,253.00	(7,773.00)	(1,108.00)	(4,971.00)	1,611.00	(3,037.00)	(19,692.00)	(7,852.00)	(1,163.00)	(4,761.00)
Long-Term Debt Issued	5,731.00	8,028.00	12,066.00	60.00	46.00	7,052.00	23,186.00	46.00	637.00	939.00	899.00
Long-Term Debt Repaid	(69.00)	(26.00)	-	-	-	(1.00)	(8.00)	(8.00)	(5.00)	(15.00)	(1,150.00)
Total Debt Issued/Repaid	6,966.00	9,255.00	4,293.00	(1,048.00)	(4,925.00)	8,662.00	20,141.00	(19,654.00)	(7,220.00)	(239.00)	(5,012.00)
Pref. Dividends Paid	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)	(14,941.00)	(16,704.00)
Total Dividends Paid	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)	(14,941.00)	(16,704.00)
Increase in Capital Stocks	145.00	7.00	6.00	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(13,183.00)	(4,039.00)	(977.00)	(747.00)	(626.00)	(594.00)	(405.00)	(155.00)	(15,155.00)	(17,748.00)	(19,629.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(529.00)	(564.00)	(596.00)	(20.00)	(354.00)	(1.00)	195.00	(723.00)	(1,878.00)	(1,264.00)	(2,120.00)
Cash from Financing	(18,169.00)	(7,431.00)	(9,727.00)	(14,816.00)	(19,703.00)	(6,585.00)	5,066.00	(35,456.00)	(39,192.00)	(34,192.00)	(43,465.00)
Net Change in Cash	(28.00)	(911.00)	(48.00)	(480.00)	(135.00)	47.00	1,275.00	2,438.00	22,863.00	1,903.00	(8,381.00)
Supplemental Items											
Cash Interest Paid	380.00	586.00	818.00	1,132.00	955.00	1,291.00	1,451.00	1,474.00	1,504.00	1,736.00	1,900.00
Cash Taxes Paid	18,085.00	7,269.00	4,214.00	7,510.00	9,294.00	7,018.00	2,428.00	5,341.00	15,364.00	15,473.00	13,293.00
Free Cash Flow	12,164.00	3,854.00	5,919.00	14,664.00	16,440.00	5,355.00	(2,614.00)	36,053.00	58,390.00	33,450.00	30,716.00
Change in Net Working Capital	-	-	-	-	(1,356.00)	-	-	-	-	-	-

Ticker: XOM US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	1.2x	1.5x	2.1x	1.7x	1.2x	1.4x	1.4x	1.1x	1.2x	1.3x	1.5x
	Average	1.1x	1.0x	1.7x	1.9x	1.6x	1.3x	1.0x	1.8x	1.6x	1.2x	1.5x
	High	1.2x	1.5x	2.1x	2.1x	1.8x	1.4x	1.4x	2.0x	1.9x	1.3x	1.7x
	Low	1.0x	0.9x	1.5x	1.7x	1.2x	1.2x	0.7x	1.1x	1.2x	1.0x	1.2x
TEV / LTM EBITDA	Close	8.2x	11.8x	18.1x	12.5x	8.3x	11.0x	14.8x	6.9x	5.3x	6.3x	7.7x
	Average	7.7x	7.4x	12.9x	16.8x	12.0x	8.9x	7.7x	18.9x	9.6x	5.2x	7.7x
	High	8.2x	11.8x	18.1x	18.2x	13.2x	11.0x	14.8x	21.1x	11.5x	6.4x	8.8x
	Low	6.8x	6.2x	11.2x	12.5x	8.3x	8.2x	5.9x	6.9x	5.4x	4.7x	6.2x
TEV / LTM EBIT	Close	12.3x	28.3x	448.7x	33.2x	15.9x	30.1x	--	13.4x	7.5x	9.6x	12.6x
	Average	11.0x	11.2x	32.6x	415.5x	31.8x	17.0x	20.9x	13.4x	18.7x	7.3x	11.6x
	High	12.4x	28.4x	448.6x	451.4x	35.1x	30.1x	30.5x	13.4x	22.4x	9.6x	13.2x
	Low	9.7x	9.3x	26.8x	33.2x	15.8x	15.5x	16.2x	13.4x	7.5x	6.6x	9.4x
Price / LTM EPS	Close	12.3x	19.9x	37.5x	23.3x	13.8x	27.9x	--	11.5x	7.8x	10.5x	13.8x
	Average	13.2x	11.0x	22.1x	33.9x	22.2x	15.0x	17.8x	11.5x	17.2x	7.7x	11.9x
	High	14.2x	19.9x	37.5x	37.7x	24.8x	27.9x	28.3x	11.5x	21.4x	10.5x	13.8x
	Low	11.7x	9.1x	18.7x	23.3x	13.8x	13.5x	12.6x	11.5x	7.8x	7.0x	10.2x
Price / Book Value	Close	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x	1.9x	1.8x
	Average	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x	2.3x	2.2x
	High	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x	2.5x	2.4x
	Low	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x	1.9x	1.8x
Price / Tangible Book Value	Close	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x	1.9x	1.8x
	Average	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x	2.3x	2.2x
	High	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x	2.5x	2.4x
	Low	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x	1.9x	1.8x
Price / Cash Flow	Close	8.8x	10.8x	17.1x	11.8x	8.1x	10.0x	12.0x	5.4x	6.0x	7.3x	8.4x
	Average	9.6x	7.9x	11.9x	15.5x	11.3x	8.7x	6.4x	16.8x	8.1x	6.0x	8.3x
	High	10.3x	10.8x	17.1x	17.2x	12.6x	10.0x	12.0x	19.3x	10.1x	7.3x	9.2x
	Low	8.5x	6.5x	10.1x	11.8x	8.1x	7.9x	4.5x	5.4x	5.6x	5.4x	7.1x
TEV / LTM FCF	Close	32.5x	84.9x	63.7x	24.3x	17.7x	55.6x	--	7.3x	7.9x	12.1x	15.1x
	Average	38.2x	29.4x	93.7x	57.6x	23.2x	19.3x	35.5x	7.3x	10.8x	7.8x	13.8x
	High	41.0x	84.9x	103.6x	64.1x	25.9x	55.6x	56.5x	7.3x	13.5x	12.1x	15.2x
	Low	32.5x	24.2x	63.7x	24.3x	17.7x	17.3x	25.1x	7.3x	7.5x	7.1x	11.7x
Dividend Yield	Close	2.9	3.7	3.3	3.7	4.7	4.9	8.4	5.7	3.2	3.7	3.6
	Average	2.5	3.3	3.4	3.6	3.8	4.4	8.0	6.1	3.9	3.3	3.3
	High	2.9	3.9	3.9	3.9	4.7	4.9	10.9	8.4	5.5	3.7	3.8
	Low	2.4	2.9	3.0	3.3	3.4	3.9	4.8	5.2	3.1	3.0	2.9

Ticker:	KOM US EQUITY
Period Type:	Quarters

KOM US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
------------	-------

Exxon Mobil Corp
Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

	-1QF	-2QF	-3QF	-7QF	-8QF	-9QF	-10QF	-11QF	-12QF	-13QF	-14QF	-15QF
For the Fiscal Period Ending												
	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025	
Profitability												
Return on Assets	14.7%	15.7%	17.0%	14.2%	11.1%	9.7%	8.8%	8.3%	8.1%	8.1%	8.0%	
Return on Capital	23.4%	24.3%	27.2%	22.4%	17.6%	14.9%	13.9%	12.7%	12.6%	12.4%	12.6%	
Return on Equity	29.9%	30.7%	33.5%	27.5%	21.3%	18.0%	16.2%	14.6%	14.4%	14.4%	14.2%	
Margin Analysis												
Gross Margin	21.4%	21.5%	20.0%	15.5%	16.6%	13.7%	15.6%	15.1%	15.6%	13.0%	15.4%	
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--	
EBITDA Margin	20.6%	22.0%	23.1%	21.9%	20.3%	19.2%	18.4%	18.6%	19.0%	18.6%	18.7%	
EBT Margin	14.5%	15.9%	16.1%	16.7%	15.1%	13.1%	12.0%	11.9%	11.8%	11.7%	11.6%	
Earnings from Cont. Ops Margin	18.8%	18.0%	16.8%	12.1%	13.2%	10.1%	12.3%	12.1%	12.5%	9.6%	12.0%	
Net Income Margin	18.2%	13.7%	13.7%	9.8%	10.2%	9.3%	10.2%	10.3%	9.8%	9.4%	9.5%	
Normalized Net Income Margin	17.5%	15.1%	13.9%	9.8%	10.3%	12.2%	10.2%	10.3%	9.8%	9.1%	9.5%	
Free Cash Flow Margin	18.4%	12.7%	13.1%	5.0%	12.5%	9.1%	11.9%	4.8%	13.0%	6.7%	8.7%	
Asset Turnover												
Total Asset Turnover	1.7x	1.7x	1.7x	1.6x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	
Fixed Asset Turnover	1.8x	1.8x	1.8x	1.8x	1.7x	1.5x	1.4x	1.5x	1.5x	1.5x	1.5x	
Account Receivable Turnover	10.8x	10.8x	8.7x	8.7x	8.7x	8.4x	8.4x	8.4x	8.7x	8.5x	7.9x	
Inventory Turnover	14.7x	15.0x	11.4x	11.7x	11.4x	11.7x	11.8x	11.8x	11.9x	11.9x	11.7x	
Quick Term Liability												
Current Ratio	1.5x	1.4x	1.5x	1.5x	1.4x	1.5x	1.4x	1.4x	1.5x	1.5x	1.7x	
Quick Ratio	1.0x	1.0x	1.1x	1.1x	1.1x	1.1x	1.0x	1.0x	1.0x	1.0x	0.9x	
Cash from Ops. To Fin. Liab.	0.4x	0.4x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.4x	0.4x	0.7x	
Acc. From Sales/Prod.	93.8x	63.8x	97.4x	87.7x	44.7x	47.4x	47.4x	47.4x	46.7x	46.7x	46.7x	
Acc. From Investments/Fin.	34.4x	34.4x	36.4x	39.4x	31.4x	37.4x	30.8x	30.8x	30.8x	30.8x	30.7x	
Acc. From Financial Inst.	--	--	--	--	--	--	--	--	--	--	--	
Acc. From Transactions/Purc.	--	39.7x	--	--	--	39.8x	--	--	--	37.0x	--	
Lower Term Solvency												
Total Debt/Equity	73.5%	73.1%	70.1%	70.0%	10.9%	77.4%	10.0%	15.6%	15.4%	17.8%	13.9%	
Total Debt/Total	18.0%	16.7%	16.7%	16.0%	16.7%	16.0%	15.5%	15.5%	15.5%	15.1%	17.7%	
LT Debt/Equity	71.1%	77.9%	70.7%	70.4%	30.4%	70.4%	15.7%	13.6%	13.7%	15.7%	17.5%	
LT Debt/Total	16.5%	17.6%	15.8%	15.2%	17.4%	17.4%	11.4%	11.6%	11.6%	10.7%	13.0%	
Total Liabilities/Total Assets	77.8%	76.4%	76.1%	76.0%	76.1%	76.7%	74.6%	74.7%	75.0%	74.8%	74.0%	
EBIT / Interest Exp.	66.0x	81.0x	88.11x	99.30x	60.10x	50.30x	44.8x	40.09x	53.18x	76.07x	47.48x	
EBITDA / Interest Exp.	172.0x	105.5x	115.01x	143.7x	124.7x	107.27x	92.48x	85.47x	97.47x	124.76x	76.79x	
EBITDA / PP&E / Interest Exp.	98.71x	77.61x	80.92x	94.87x	66.11x	55.86x	49.49x	38.43x	53.66x	75.77x	46.57x	
Total Debt/EBITDA	0.17x	0.17x	0.16x	0.17x	0.17x	0.17x	0.17x	0.17x	0.16x	0.16x	0.17x	
Total Debt/EBITDA	0.19x	0.20x	0.19x	0.19x	0.17x	0.17x	0.17x	0.17x	0.16x	0.16x	0.17x	
Adjusted Y. Growth	A 4%	C 0%	C 1%	C 0%	A 6%	A 6%	A 6%	A 1%	A 1%	A 1%	A 1%	
Growth Over Nine Year												
Total Revenue	48.7%	54.6%	48.7%	77.4%	116.8%	117.3%	11.3%	11.3%	11.4%	10.8%	11.8%	
Gross Profit	115.8%	75.4%	88.1%	48.7%	178.0%	178.0%	8.7%	8.7%	11.1%	11.1%	11.1%	
EBITDA	88.1%	56.0%	73.0%	48.7%	178.0%	178.0%	19.7%	7.3%	10.7%	4.8%	4.8%	
EBT	143.1%	107.1%	134.9%	17.7%	181.0%	178.0%	11.0%	11.0%	11.0%	11.0%	11.0%	
Earnings from Cont. Ops.	143.1%	107.1%	134.9%	17.7%	181.0%	178.0%	11.0%	11.0%	11.0%	11.0%	11.0%	
Net Income	191.1%	43.7%	108.0%	17.7%	181.0%	178.0%	17.7%	11.0%	11.0%	11.0%	11.0%	
Normalized Net Income	191.1%	43.7%	108.0%	17.7%	181.0%	178.0%	17.7%	11.0%	11.0%	11.0%	11.0%	
Diluted EPS before Extra	198.1%	48.0%	118.0%	17.7%	181.0%	178.0%	17.7%	11.0%	11.0%	11.0%	11.0%	
Accounts Receivable	43.7%	78.0%	77.0%	17.7%	181.0%	178.0%	4.0%	10.0%	10.7%	14.7%	14.7%	
Inventory	77.0%	10.1%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	
Net PP&E	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	
Total Assets	4.0%	4.0%	4.1%	17.7%	17.7%	17.7%	7.0%	7.0%	7.0%	7.0%	10.6%	
Tangible Book Value	10.7%	30.7%	--	14.0%	11.0%	7.0%	--	21.5%	21.5%	17.5%	17.1%	
Common Equity	15.0%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	
Cash from Ops.	107.0%	7.0%	10.0%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	
Capital Expenditures	77.7%	43.7%	50.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	
Unlevered Free Cash Flow	11.1%	10.7%	0.5%	17.7%	17.7%	17.7%	7.0%	7.0%	7.0%	7.0%	7.0%	
Unlevered Free Cash Flow	198.1%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	
Dividend per Share	1.1%	1.8%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	
F&B Over Three Years												
Total Revenue	63.1%	47.7%	30.6%	10.7%	11.0%	17.7%	18.1%	18.1%	18.1%	18.1%	18.1%	
Gross Profit	115.8%	75.4%	88.1%	48.7%	178.0%	178.0%	8.7%	8.7%	11.1%	11.1%	11.1%	
EBITDA	140.0%	161.7%	58.7%	30.7%	11.0%	7.0%	18.0%	18.0%	18.0%	18.0%	18.0%	
EBT	--	--	149.0%	41.0%	10.0%	10.0%	18.0%	18.0%	18.0%	18.0%	18.0%	
Earnings from Cont. Ops.	--	--	149.0%	41.0%	10.0%	10.0%	18.0%	18.0%	18.0%	18.0%	18.0%	
Net Income	--	--	104.0%	34.0%	10.0%	10.0%	18.0%	18.0%	18.0%	18.0%	18.0%	
Normalized Net Income	--	--	104.0%	34.0%	10.0%	10.0%	18.0%	18.0%	18.0%	18.0%	18.0%	
Diluted EPS before Extra	--	--	108.0%	37.0%	10.0%	10.0%	18.0%	18.0%	18.0%	18.0%	18.0%	
Accounts Receivable	45.7%	47.0%	75.7%	17.7%	10.0%	8.0%	7.0%	11.0%	11.0%	7.0%	9.7%	
Inventory	16.1%	13.0%	13.0%	17.7%	17.7%	17.7%	7.0%	1.0%	10.0%	11.0%	1.0%	
Net PP&E	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	17.7%	
Total Assets	1.7%	5.1%	5.7%	3.0%	5.1%	5.0%	5.7%	11.0%	11.7%	10.8%	10.6%	
Tangible Book Value	9.0%	1.0%	--	15.0%	10.0%	10.0%	--	10.7%	15.5%	15.5%	--	
Common Equity	7.4%	11.4%	17.5%	17.0%	11.0%	10.7%	10.0%	20.0%	24.5%	24.5%	15.0%	
Cash from Ops.	135.0%	100.0%	57.0%	11.0%	14.0%	10.0%	10.0%	17.7%	11.0%	16.7%	11.0%	
Capital Expenditures	77.7%	76.7%	50.7%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	
Unlevered Free Cash Flow	57.0%	461.7%	76.7%	17.0%	9.0%	17.0%	18.0%	17.0%	17.0%	17.0%	17.0%	
Unlevered Free Cash Flow	--	--	57.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	
Dividend per Share	0.6%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	
F&B Over Three Years												
Total Revenue	18.0%	11.0%	14.0%	55.0%	34.0%	31.0%	11.0%	10.0%	4.0%	10.1%	17.6%	
Gross Profit	50.1%	48.0%	68.7%	116.0%	68.1%	77.0%	18.0%	18.0%	17.0%	17.0%	17.0%	
EBITDA	46.0%	41.0%	66.0%	67.0%	47.0%	47.0%	46.0%	46.0%	46.0%	46.0%	46.0%	
EBT	87.1%	80.0%	118.0%	178.0%	118.0%	118.0%	43.0%	43.0%	43.0%	43.0%	43.0%	
Earnings from Cont. Ops.	87.1%	80.0%	118.0%	178.0%	118.0%	118.0%	43.0%	43.0%	43.0%	43.0%	43.0%	
Net Income	83.7%	70.0%	108.0%	178.0%	118.0%	118.0%	44.0%	44.0%	44.0%	44.0%	44.0%	
Normalized Net Income	80.6%	63.0%	108.0%	178.0%	118.0%	118.0%	44.0%	44.0%	44.0%	44.0%	44.0%	
Diluted EPS before Extra	84.1%	57.0%	117.1%	178.0%	118.0%	118.0%	47.0%	47.0%	47.0%	47.0%	47.0%	
Accounts Receivable	18.0%	15.7%	23.0%	73.0%	77.0%	77.0%	14.7%	14.7%	17.0%	10.5%	5.7%	
Inventory	11.1%	17.0%	17.0%	17.0%	11.0%	10.0%	8.0%	4.0%	10.0%	11.0%	5.0%	
Net PP&E	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	
Total Assets	1.0%	0.6%	1.0%	0.7%	1.0%	0.7%	1.0%	4.7%	11.0%	11.1%	10.7%	
Tangible Book Value	0.7%	1.0%	--	5.0%	4.0%	11.0%	17.0%	17.0%	17.0%	15.1%	--	
Common Equity	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	
Cash from Ops.	98.1%	40.1%	37.6%	--	13.0%	50.0%	16.5%	1.0%	13.5%	10.0%	4.0%	
Capital Expenditures	16.1%	16.1%	16.1%	--	16.1%	16.1%	16.1%	16.1%	16.1%	16.1%	16.1%	
Unlevered Free Cash Flow	81.7%	181.0%	71.0%	164.0%	116.0%	190.0%	11.0%	11.0%	7.0%	16.0%	11.0%	
Unlevered Free Cash Flow	177.0%	177.0%	177.0%	177.0%	177.0%	177.0%	177.0%	177.0%	177.0%	177.0%	177.0%	
Dividend per Share	0.4%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	
F&B Over Three Years												
Total Revenue	17.4%	7.4%	5.0%	7.0%	9.6%	4.7%	5.0%	4.6%	4.7%	5.7%	8.0%	
Gross Profit	75.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	
EBITDA	23.9%	22.7%	14.9%	8.8%	6.9%	10.5%	14.9%	15.1%	16.1%	13.0%	26.4%	
EBT	38.5%	53.0%	24.6%	16.2%	11.2%							

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker: XOM US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-industry: Petróleo y gas integrados

▼	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	8.3%	8.3%	7.4%	7.7%	6.8%
Weight of Equity	91.9%	91.2%	92.4%	90.7%	93.2%
+ Debt					
Cost of Debt	3.6%	3.7%	3.2%	3.9%	3.6%
Weight of Debt	8.1%	7.8%	7.6%	9.3%	6.8%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.9%	8.0%	7.0%	7.3%	6.6%

Capital Structure											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Net Market Cap	8,227.0	1.6%	6,621.0	1.2%	5,632.0	1.0%	6,813.0	1.3%	4,728.0	0.9%	
LT Borrowings	32,213.0	6.5%	36,565.0	6.6%	36,918.0	6.6%	41,381.0	8.0%	32,823.0	6.0%	
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	
Total Capital	498,774.3	100.0%	554,664.2	100.0%	557,731.9	100.0%	516,446.2	100.0%	550,139.3	100.0%	

Debt Summary Data											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	--	--	--	--	--	--	0.0	0.0%	--	--	
Total Revolving Credit	--	--	--	--	--	--	200.0	0.4%	--	--	
Total Capital Leases	--	--	--	--	--	--	2,361.0	4.9%	--	--	
General/Other Borrowings	--	--	--	100.0%	42,550.0	100.0%	--	--	37,551.0	100.0%	
Total Principal Due	40,440.0	100.0%	43,186.0	100.0%	42,550.0	100.0%	48,194.0	100.0%	37,551.0	100.0%	
Total Debt Outstanding	40,440.0		43,186.0		42,550.0		48,194.0		37,551.0		

Additional Totals										
Total Cash & ST Investments	33,320.0	82.4%	26,460.0	61.3%	26,926.0	63.3%	23,029.0	47.8%	17,036.0	45.4%
Net Debt	7,120.0	17.6%	16,726.0	38.7%	15,624.0	36.7%	25,165.0	52.2%	20,515.0	54.6%
Total Short-Term Borrowings	8,227.0	20.3%	6,621.0	15.3%	5,632.0	13.2%	6,813.0	14.1%	4,728.0	12.6%
Curr. Port. of LT Debt/Cap. Leases										
Long-Term Debt (incl. Cap. Leases)	32,213.0	79.7%	36,565.0	84.7%	36,918.0	86.8%	41,381.0	85.9%	32,823.0	87.4%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	0.1x	0.3x	0.2x	0.4x	0.3x
Total Debt/EBITDA	0.7x	0.7x	0.7x	0.8x	0.6x
Operating Income/Total Debt	0.2x	0.3x	0.3x	0.2x	0.3x
LTM FCF/Total Debt	0.8x	0.8x	0.8x	0.6x	0.8x
LTM FCF/Total Debt	1.3x	1.3x	1.3x	1.1x	1.4x
FRIT/Interest Expense	44.9x	40.1x	53.2x	26.1x	47.5x
FRIT/Total Interest Expense	44.9x	40.1x	53.2x	26.1x	47.5x
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA/CAPEX/Interest Expense	41.7x	38.4x	53.7x	25.2x	46.5x
EBITDA/Total Interest Expense	66.7x	61.4x	83.4x	48.2x	75.3x

Debt Schedule										
Debt Schedule in Yr 1	--	--	--	--	--	31,340.0	76.1%	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--	5,456.0	13.2%	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--	1,357.0	3.3%	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--	1,441.0	3.5%	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--	1,604.0	3.9%	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	6,813.0	16.5%	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	3,045.0	7.4%	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	9,858.0	23.9%	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	40,400.0	100.0%	43,200.0	100.0%	42,600.0	100.0%	41,198.0	100.0%	37,600.0	100.0%

Capital Lease Schedule	--	--	--	--	--	--	--	--
Capital Leases - Year 1	--	--	--	--	275.0	7.3%	--	--
Capital Leases - Year 2	--	--	--	--	274.0	7.2%	--	--
Capital Leases - Year 3	--	--	--	--	528.0	14.0%	--	--
Capital Leases - Year 4	--	--	--	--	256.0	6.8%	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	802.0	21.2%	--	--
Capital Leases - Years 4 - 5	--	--	--	--	256.0	6.8%	--	--
Capital Leases - Years 2 - 5	--	--	--	--	1,058.0	28.0%	--	--
Capital Leases Beyond Year 5	--	--	--	--	2,450.0	64.8%	--	--
Total Future Value of Capital Leases	--	--	--	--	3,783.0	100.0%	--	--
Present Value of ST Capital Leases	--	--	--	--	123.0	--	--	--
Present Value of LT Capital Leases	--	--	--	--	2,238.0	--	--	--

Operating Lease (Rental Expense) Schedule									
Rental Expense - Year 1	--	--	--	--	--	2,119.0	28.1%	--	--
Rental Expense - Year 2	--	--	--	--	--	1,569.0	20.8%	--	--
Rental Expense - Year 3	--	--	--	--	--	1,134.0	15.0%	--	--
Rental Expense - Year 4	--	--	--	--	--	715.0	9.5%	--	--
Rental Expense - Year 5	--	--	--	--	--	305.0	4.0%	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--	2,703.0	35.8%	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--	1,020.0	13.5%	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--	3,723.0	49.3%	--	--
Rental Expense Beyond Year 5	--	--	--	--	--	1,712.0	22.7%	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--	7,554.0	100.0%	--	--

Contractual Obligation Schedule									
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--	--	--

Purchase Obligations	--	--	--	--	--	--	--	--
----------------------	----	----	----	----	----	----	----	----

Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Exxon Mobil Corp
 Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

[illegible]

OPERATING PROFIT BEF TAX	
2019	1,000
2020	1,000
2021	1,000
2022	1,000
2023	1,000
2024	1,000
2025	1,000
2026	1,000
2027	1,000
2028	1,000
2029	1,000
2030	1,000
2031	1,000
2032	1,000
2033	1,000
2034	1,000
2035	1,000
2036	1,000
2037	1,000
2038	1,000
2039	1,000
2040	1,000
2041	1,000
2042	1,000
2043	1,000
2044	1,000
2045	1,000
2046	1,000
2047	1,000
2048	1,000
2049	1,000
2050	1,000
2051	1,000
2052	1,000
2053	1,000
2054	1,000
2055	1,000
2056	1,000
2057	1,000
2058	1,000
2059	1,000
2060	1,000
2061	1,000
2062	1,000
2063	1,000
2064	1,000
2065	1,000
2066	1,000
2067	1,000
2068	1,000
2069	1,000
2070	1,000
2071	1,000
2072	1,000
2073	1,000
2074	1,000
2075	1,000
2076	1,000
2077	1,000
2078	1,000
2079	1,000
2080	1,000
2081	1,000
2082	1,000
2083	1,000
2084	1,000
2085	1,000
2086	1,000
2087	1,000
2088	1,000
2089	1,000
2090	1,000
2091	1,000
2092	1,000
2093	1,000
2094	1,000
2095	1,000
2096	1,000
2097	1,000
2098	1,000
2099	1,000
2100	1,000

Ticker: XOM US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,267.00	1,553.00	1,395.00	1,380.00	1,427.00	1,308.00	1,672.00	1,693.00	1,282.00	789.00	837.00
Interest Cost	1,945.00	1,635.00	1,637.00	1,570.00	1,475.00	1,529.00	1,365.00	1,084.00	1,132.00	1,586.00	1,494.00
Expected Return on Plan Assets	(1,992.00)	(1,924.00)	(1,653.00)	(1,775.00)	(1,678.00)	(1,345.00)	(1,734.00)	(1,753.00)	(1,375.00)	(1,220.00)	(1,679.00)
Pension Expense (Income)	2,661.00	3,152.00	2,788.00	2,769.00	2,358.00	2,230.00	2,565.00	2,243.00	1,598.00	1,405.00	894.00
Other Postretirement Cost											
Service Cost	140.00	170.00	153.00	129.00	152.00	139.00	181.00	188.00	138.00	78.00	81.00
Interest Cost	383.00	346.00	344.00	317.00	301.00	315.00	277.00	221.00	216.00	276.00	250.00
Expected Return on Plan Assets	(37.00)	(28.00)	(25.00)	(24.00)	(23.00)	(15.00)	(18.00)	(19.00)	(14.00)	(14.00)	(20.00)
Other Postretirement Benefits Expense (I	616.00	670.00	595.00	485.00	506.00	452.00	493.00	424.00	304.00	176.00	145.00
Pension Funded Status											
Fair Value of Plan Assets	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00	29,798.00	28,622.00
Actual Return (Loss) on Plan Assets	4,650.00	611.00	3,392.00	3,273.00	(725.00)	5,316.00	5,064.00	1,050.00	(8,552.00)	2,605.00	1,148.00
Employer Contribution	2,030.00	515.00	2,560.00	1,059.00	929.00	1,624.00	1,601.00	1,087.00	4,251.00	615.00	588.00
Benefits Paid	(2,793.00)	(3,337.00)	(2,704.00)	(4,255.00)	(2,999.00)	(2,496.00)	(3,304.00)	(5,360.00)	(4,374.00)	(2,084.00)	(2,114.00)
Projected Benefit Obligation	50,576.00	44,700.00	45,156.00	47,273.00	43,552.00	50,877.00	55,288.00	48,003.00	31,692.00	34,470.00	32,197.00
Over(Under) Funded Pension	(17,566.00)	(15,298.00)	(13,320.00)	(13,030.00)	(12,932.00)	(14,325.00)	(13,772.00)	(9,857.00)	(3,946.00)	(4,672.00)	(3,575.00)
Accumulated Benefit Obligation	42,703.00	38,028.00	39,112.00	41,114.00	38,033.00	43,623.00	48,454.00	43,154.00	28,414.00	30,802.00	29,045.00
Pension Funding Ratio	65.27	65.78	70.50	72.44	70.31	71.84	75.09	79.47	87.55	86.45	88.90
Other Postretirement Funded Status											
Fair Value of Plan Assets	468.00	414.00	411.00	427.00	386.00	425.00	446.00	440.00	348.00	371.00	364.00
Actual Return (Loss) on Plan Assets	41.00	-	20.00	40.00	(13.00)	54.00	42.00	20.00	(66.00)	36.00	20.00
Employer Contribution	31.00	42.00	36.00	34.00	30.00	41.00	37.00	28.00	27.00	38.00	24.00
Benefits Paid	(525.00)	(482.00)	(537.00)	(543.00)	(528.00)	(517.00)	(510.00)	(517.00)	(492.00)	(545.00)	(534.00)
Projected Benefit Obligation	9,436.00	8,282.00	7,800.00	8,100.00	7,471.00	8,113.00	8,135.00	7,265.00	5,211.00	5,014.00	4,791.00
Over(Under) Funded Post Ret Benefits	(8,968.00)	(7,868.00)	(7,389.00)	(7,673.00)	(7,085.00)	(7,688.00)	(7,689.00)	(6,825.00)	(4,863.00)	(4,643.00)	(4,427.00)
Other Post-Retirement Funding Ratio	4.96	5.00	5.27	5.27	5.17	5.24	5.48	6.06	6.68	7.40	7.60
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	6.67	6.31	5.75	5.69	5.17	4.55	4.54	4.52	3.94	4.58	6.01
Discount Rate used on Plan Liabilities	4.58	3.49	3.89	3.51	3.22	3.58	2.77	2.06	2.51	5.17	4.70
Rate of Compensation Increase	5.54	5.22	4.77	4.71	4.91	4.90	5.17	4.70	4.32	4.93	4.50
Other Postretirement Benefits											
Expected Return on Plan Assets	7.25	7.00	6.50	6.50	6.00	4.60	4.60	4.60	3.80	4.70	6.00
Discount Rate used on Plan Liabilities	5.00	4.00	4.25	4.25	3.80	4.40	3.50	2.80	3.10	5.60	5.30
Health Care Cost Trend Projected(next y	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.00	4.00	4.00	4.00
Pension Plan Asset Allocation											
Fair Value of Plan Assets	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00	29,798.00	28,622.00
Asset Category - Equities %	35.64	35.90	36.41	26.91	25.33	27.73	27.89	24.02	24.91	26.31	27.80
Asset Category - Debt %	60.18	59.72	59.29	69.05	70.58	68.90	69.11	72.53	73.66	71.92	70.75
Asset Category - Real Estate %	0.17	-	--	--	--	--	--	--	--	--	0.37
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	0.57	0.25	0.76	0.86	0.64	0.58	1.08	1.01	1.34	1.44	0.93
Asset Category - Other %	0.12	0.14	0.11	0.09	0.09	0.08	0.07	0.07	0.09	0.10	0.09
Expected Pension Payments											
Year 1	2,822.00	2,693.00	2,907.00	2,547.00	2,466.00	2,611.00	3,744.00	2,479.00	2,105.00	2,253.00	2,205.00
Year 2	2,767.00	2,619.00	2,668.00	2,442.00	2,423.00	2,501.00	2,272.00	2,364.00	2,103.00	2,211.00	2,186.00
Year 3	2,807.00	2,589.00	2,607.00	2,464.00	2,437.00	2,507.00	2,319.00	2,384.00	2,108.00	2,208.00	2,212.00
Year 4	2,743.00	2,575.00	2,572.00	2,471.00	2,440.00	2,527.00	2,364.00	2,330.00	2,118.00	2,251.00	2,265.00
Year 5	2,749.00	2,569.00	2,551.00	2,505.00	2,463.00	2,548.00	2,328.00	2,309.00	2,178.00	2,303.00	2,264.00
Beyond Year 5	13,702.00	12,953.00	12,737.00	12,517.00	12,199.00	12,637.00	12,245.00	11,948.00	11,408.00	11,760.00	11,535.00
Expected Postretirement Benefits											
Year 1	491.00	481.00	483.00	484.00	473.00	464.00	446.00	444.00	420.00	719.00	357.00
Year 2	504.00	495.00	493.00	491.00	478.00	466.00	449.00	436.00	417.00	689.00	350.00
Year 3	516.00	507.00	500.00	497.00	481.00	465.00	445.00	432.00	414.00	2,049.00	347.00
Year 4	527.00	518.00	506.00	499.00	485.00	463.00	444.00	429.00	409.00	-	345.00
Year 5	536.00	526.00	509.00	498.00	479.00	462.00	442.00	421.00	406.00	2.00	344.00
Beyond Year 5	2,785.00	2,688.00	2,549.00	2,503.00	2,385.00	2,328.00	2,201.00	2,113.00	2,058.00	4.00	1,755.00

Ticker:	XOM US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Exxon Mobil Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

[illegible]